**KEY INDICATORS 2019**

**PRODUCTION**
- 117,779 ha organic agricultural land (2.6%)
- 6,213 organic producers on average farms of 19 ha
- 63,940 ha (2.0%) \(^1\)
- 26,486 ha (26.4%) \(^1\)
- 27,339 ha (2.4) \(^1\)

**MARKET**
- €30 million retail sales
- €4 per capita
- 234 organic processors

**CAP SUPPORT (2018)**
- 68,000 ha supported
- 53.1% of certified area at average of 354 €/ha/year
- 24 M€/year expenditure

---

**2030 SCENARIOS FOR CAP EXPENDITURE \(^2\) & ORGANIC AREA**

<table>
<thead>
<tr>
<th>National organic area share</th>
<th>Average annual growth</th>
<th>Organic area (kha)</th>
<th>CAP expenditure (M€/year)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Certified</td>
<td>Supported by the CAP</td>
</tr>
<tr>
<td><strong>2014-2019</strong></td>
<td>2.6%</td>
<td>11.7%</td>
<td>118</td>
</tr>
<tr>
<td><strong>LINEAR</strong> (^4)</td>
<td>4.7%</td>
<td>7.1%</td>
<td>209</td>
</tr>
<tr>
<td><strong>POTENTIAL</strong> (^5)</td>
<td>10.0%</td>
<td>25.6%</td>
<td>449</td>
</tr>
<tr>
<td><strong>ENHANCED</strong> (^6)</td>
<td>11.8%</td>
<td>31.9%</td>
<td>530</td>
</tr>
</tbody>
</table>

In 2018, conversion/maintenance support was paid on 53.1% certified area at 354 €/ha/year average. Based on these scenarios, a 10% by 2030 target is challenging, and would require 5-10 times the current expenditure based on the current low share of certified area supported. If achieved, this would contribute 0.29% to the EU target of 25% by 2030.

---

1 Share of national total for category
2 CAP support for organic conversion and maintenance, including national co-financing
3 These values are further explained in the technical note that is available on www.organicseurope.bio
4 Linear trend growth continuing on 2014-2019 basis
5 Target proposed by national organic movement
6 Enhanced target needed to reach EU 25% target
CURRENT CAP, NATIONAL POLICY SUPPORT & ACTIONS NEEDED

CAP SUPPORT PAYMENTS (IN €/HA/YEAR)

<table>
<thead>
<tr>
<th></th>
<th>Annual crops</th>
<th>Horticulture crops</th>
<th>Permanent crops</th>
<th>Grassland</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONVERSION</td>
<td>282</td>
<td>515-575</td>
<td>736</td>
<td>128-358</td>
</tr>
<tr>
<td>MAINTENANCE</td>
<td>166</td>
<td>399-405</td>
<td>399-557</td>
<td>128-218</td>
</tr>
<tr>
<td>CONVERSION AS % OF MAINTENANCE</td>
<td>170%</td>
<td>130-140%</td>
<td>130%</td>
<td>100-164%</td>
</tr>
</tbody>
</table>

ACTIONS NEEDED

- Increase % of certified area supported

DRAFT PLANS FOR CAP 2023-2027 ORGANIC SUPPORT TO BE...

Maintained, funded as Pillar 1 eco-scheme (maintenance), Pillar 2 agri-environment-climate measures (AECMs) (conversion).

NATIONAL ORGANIC ACTION PLAN

- 2019-2027: Targets not specified
- No specific future plans. Need for updated action plan with 2030 targets

OTHER POLICY SUPPORT

<table>
<thead>
<tr>
<th>COMBINATION WITH OTHER AGRI-ENVI MEASURES</th>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Limited combinations (erosion, rare breeds) possible, some options paid more than organic</td>
<td>Improve/develop combinations/specific options for organic farms to benefit from synergies</td>
<td></td>
</tr>
<tr>
<td>Special provisions for organic projects</td>
<td>Maintain/develop support options to promote organic market development</td>
<td></td>
</tr>
<tr>
<td>Limited provision, some specific organic programmes</td>
<td>Maintain/develop support options to promote knowledge and innovation</td>
<td></td>
</tr>
</tbody>
</table>

LEGEND

- Annual crops
- Horticulture crops
- Permanent crops
- Grassland