**PROSPECTS & DEVELOPMENTS FOR ORGANIC IN NATIONAL CAP STRATEGIC PLANS**

**DENMARK**

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**KEY INDICATORS 2019**

**PRODUCTION**
- 285,526 ha organic agricultural land (10.9%) 0.18% of EU agricultural land
- 4,109 organic producers on average farms of 69.5 ha
- 235,178 ha (10.0%) 1
- 3,252 ha (11.7%) 1
- 47,096 ha (20.9%) 1

**MARKET**
- €1,978 million retail sales
- €344 per capita
- 1,092 organic processors

**CAP SUPPORT (2018)**
- 223,000 ha supported
- 86.8% of certified area at average of 184 €/ha/year
- 41 M€/year expenditure

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**2030 SCENARIOS FOR CAP EXPENDITURE** & ORGANIC AREA

<table>
<thead>
<tr>
<th>National organic area share</th>
<th>Average annual growth</th>
<th>Organic area (kha)</th>
<th>CAP expenditure (M€/year)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Certified</td>
<td>Supported by the CAP</td>
</tr>
<tr>
<td>2014-2019</td>
<td>10.9%</td>
<td>14.4%</td>
<td>286</td>
</tr>
<tr>
<td>LINEAR 4</td>
<td>21.5%</td>
<td>8.8%</td>
<td>562</td>
</tr>
<tr>
<td>POTENTIAL 5</td>
<td>25.0%</td>
<td>11.7%</td>
<td>654</td>
</tr>
<tr>
<td>ENHANCED 6</td>
<td>29.5%</td>
<td>15.5%</td>
<td>772</td>
</tr>
</tbody>
</table>

In 2018, conversion/maintenance support was paid on 86.8% certified area at 184 €/ha/year average. Based on these scenarios, a 25% by 2030 target is achievable, but would require up to 3 times current expenditure. If achieved, this would contribute 0.42% to the EU target of 25% by 2030.

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1. Share of national total for category
2. CAP support for organic conversion and maintenance, including national co-financing
3. These values are further explained in the technical note that is available on www.organicseurope.bio
4. Linear trend growth continuing on 2014-2019 basis
5. Target proposed by independent researcher
6. Enhanced target needed to reach EU 25% target
With financial support from 2018-tbc

No specific production targets. Set new targets for 2030

Extend current plan as needed

NATIONAL ORGANIC ACTION PLAN

- 2018-tbc
- No specific production targets. Set new targets for 2030
- Extend current plan as needed

OTHER POLICY SUPPORT

<table>
<thead>
<tr>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Combinations with many agri-environment options possible, but not grassland/wetland</td>
<td>Maintain/develop combinations/specific options for organic farms to benefit from synergies</td>
</tr>
<tr>
<td>Organic applications prioritised for some schemes, promotion funding used</td>
<td>Maintain/develop support options to promote organic market development</td>
</tr>
<tr>
<td>Extensive support available from RDP and national (BOELN) funding</td>
<td>Maintain/develop support options to promote knowledge and innovation</td>
</tr>
</tbody>
</table>

DRAFT PLANS FOR CAP 2023-2027 ORGANIC SUPPORT TO BE...

Maintained, funded as Pillar 1 eco-scheme (maintenance), Pillar 2 agri-environment-climate measures (AECMs) (conversion).

Application of true-cost-accounting model with payment for public goods rather than a dedicated eco-scheme for organic. Investment in development, research and promotion of organic farming, including 70% public procurement and safeguarding a minimum budget until 2030.