### KEY INDICATORS 2019

#### PRODUCTION
- **2,240,797 ha** organic agricultural land
  - 1.43% of EU agricultural land
- **47,196 organic producers** on average farms of **47.5 ha**
- **1,255,369 ha (6.9%)**
- **167,041 ha (17.5%)**
- **818,387 ha (9.5%)**

#### MARKET
- **€11,295 million** retail sales
  - **€173 per capita**
- **19,311 organic processors**

#### CAP SUPPORT (2018)
- **1,040,370 ha supported**
  - 51.1% of certified area at average of **173 €/ha/year**
  - **180 M€/year expenditure**

### 2030 SCENARIOS FOR CAP EXPENDITURE & ORGANIC AREA

<table>
<thead>
<tr>
<th>National organic area share</th>
<th>Average annual growth</th>
<th>Organic area (kha)</th>
<th>CAP expenditure (M€/year)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Certified</td>
<td>Supported by the CAP</td>
</tr>
<tr>
<td><strong>2014-2019</strong></td>
<td>8.1%</td>
<td>20.1%</td>
<td>2,241</td>
</tr>
<tr>
<td><strong>LINEAR</strong></td>
<td>17.0%</td>
<td>10.1%</td>
<td>4,735</td>
</tr>
<tr>
<td><strong>POTENTIAL</strong></td>
<td>25.0%</td>
<td>19.1%</td>
<td>6,954</td>
</tr>
<tr>
<td><strong>ENHANCED</strong></td>
<td>29.5%</td>
<td>24.2%</td>
<td>8,212</td>
</tr>
</tbody>
</table>

In 2018, conversion/maintenance support was paid on 51.1% certified area at 173 €/ha/year average. Based on these scenarios, a 25% by 2030 target is realistic and achievable, but would require 3.5-7.5 times current expenditure. If achieved, this would contribute 4.44% to the EU target of 25% by 2030.

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1. Share of national total for category
2. CAP support for organic conversion and maintenance, including national co-financing
3. These values are further explained in the technical note that is available on www.organicseurope.bio
4. Linear trend growth continuing on 2014-2019 basis
5. Target proposed by national organic movement, national official target 18% by 2027
6. Enhanced target needed to reach EU 25% target
CURRENT CAP, NATIONAL POLICY SUPPORT & ACTIONS NEEDED

CAP SUPPORT PAYMENTS (IN €/HA/YEAR)

<table>
<thead>
<tr>
<th></th>
<th>Conversion</th>
<th>MAINTENANCE</th>
<th>Conversion as % of Maintenance</th>
<th>Actions Needed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>300</td>
<td>350-900</td>
<td>350-900</td>
<td>130</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
<td>Maintain or increase funding levels</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
<td>Restart to support provision of public goods</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
<td>Review payment limits per holding</td>
</tr>
</tbody>
</table>

DRAFT PLANS FOR CAP 2023-2027 ORGANIC SUPPORT TO BE...

Greatly reduced, funded as Pillar 1 eco-schemes. Some support provided by water agencies.

Review to prevent decline in organic sector

Support environmental benefits of organic farming within eco-schemes. Ensure that eco-schemes payment is proportionate to the environmental benefits, thus greater payment level for organic farming. Align the French objective with the EU target of 25% organic land by 2030.

NATIONAL ORGANIC ACTION PLAN

- 2017-2022
- Targets by 2022:
  - 15% of national area
  - 22% of public procurement
  - Progress towards achieving targets: Behind target
- No specific future plans. Need for action plan with 2030 targets

OTHER POLICY SUPPORT

<table>
<thead>
<tr>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>COMBINATION WITH OTHER AGRI-ENVI MEASURES</td>
<td>Combinations with many agri-environment options possible, some double-funding restrictions</td>
</tr>
<tr>
<td>SUPPORT INVESTMENTS, MARKET DEVELOPMENT &amp; PROMOTION</td>
<td>Organic applications prioritised for some schemes</td>
</tr>
<tr>
<td>SUPPORT FOR ADVICE, TRAINING, INNOVATION &amp; RESEARCH</td>
<td>Organic knowledge centres in some regions, training and research funded</td>
</tr>
</tbody>
</table>

LEGEND

- Annual crops
- Horticulture crops
- Permanent crops
- Grassland
- Production
- Public procurement