In 2018, conversion/maintenance support was paid on 56.1% certified area at 352 €/ha/year average. Based on these scenarios, a 35% by 2030 target is achievable, but would require 2.5-5 times current expenditure. If achieved, this would contribute 2.81% to the EU target of 25% by 2030.

1 Share of national total for category
2 CAP support for organic conversion and maintenance, including national co-financing
3 These values are further explained in the technical note that is available on www.organicseurope.bio
4 Linear trend growth continuing on 2014-2019 basis
5 Target proposed by independent researcher, national organic movement proposes > 50%
6 Enhanced target needed to reach EU 25% target
CURRENT CAP, NATIONAL POLICY SUPPORT & ACTIONS NEEDED

CAP SUPPORT PAYMENTS (IN €/HA/YEAR)

<table>
<thead>
<tr>
<th></th>
<th>Annual crops</th>
<th>Horticulture crops</th>
<th>Permanent crops</th>
<th>Grassland</th>
<th>Production</th>
<th>Retail sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONVERSION</td>
<td>100-706</td>
<td>180-1,200</td>
<td>113-1,200</td>
<td>20-600</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MAINTENANCE</td>
<td>90-600</td>
<td>270-1,200</td>
<td>102-900</td>
<td>12-450</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CONVERSION AS % OF MAINTENANCE</td>
<td>110-120%</td>
<td>100%</td>
<td>110-130%</td>
<td>130-170%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

ACTIONS NEEDED

- Ensure conversion costs fully recognised
- Maintain or increase funding levels
- Increase % of certified area supported

DRAFT PLANS FOR CAP 2023-2027 ORGANIC SUPPORT TO BE...

No information.

At least 30% of CAP budget dedicated to climate and environment in both pillars. National strategic plan must clearly indicate objectives for organic growth and tools to achieve them. Encourage creation of organic districts through collective measures and cooperation for environmental objectives.

NATIONAL ORGANIC ACTION PLAN

- 2016-2020
- Targets by 2020:
  - 20% of national area
  - 5M€ retail sales
  - Progress towards achieving targets: Behind target
- No specific future plans. Need for action plan with 2030 targets

OTHER POLICY SUPPORT

<table>
<thead>
<tr>
<th>COMBINATION WITH OTHER AGRI-ENVI MEASURES</th>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Only in some regions, combinations on same land not possible or limited to rare breeds in many regions</td>
<td>Introduce combinations/specific options for organic farms to benefit from synergies</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SUPPORT INVESTMENTS, MARKET DEVELOPMENT &amp; PROMOTION</th>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Well supported with organic prioritised, regional variations</td>
<td>Maintain/develop support options to promote organic market development</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SUPPORT FOR ADVICE, TRAINING, INNOVATION &amp; RESEARCH</th>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Generally well supported with regional variations</td>
<td>Maintain/develop support options to promote knowledge and innovation</td>
<td></td>
</tr>
</tbody>
</table>

LEGEND

- Annual crops
- Horticulture crops
- Permanent crops
- Grassland
- Production
- Retail sales

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