### Key Indicators 2019

#### Production
- 55 ha organic agricultural land (0.5% of EU agricultural land)
- 24 organic producers on average farms of 2.3 ha
- 28 ha (0.3%)<sup>1</sup>
- 27 ha (2.1%)<sup>1</sup>
- 0 ha (0.0%)<sup>1</sup>

#### Market
- 7 organic processors

#### CAP Support (2018)<sup>2</sup>
- 10 ha supported
- 13.3% of certified area at an average of 374 €/ha/year
- 0.002 M€/year expenditure

### 2030 Scenarios for CAP Expenditure<sup>2</sup> & Organic Area

<table>
<thead>
<tr>
<th>Scenario</th>
<th>National Organic Area Share</th>
<th>Average Annual Growth</th>
<th>Organic Area (kha)</th>
<th>CAP Expenditure (M€/year)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Certified</td>
<td>Supported by the CAP</td>
<td>2018</td>
<td>2018 rates</td>
</tr>
<tr>
<td>2014-2019</td>
<td>0.5%</td>
<td>13.3%</td>
<td>0</td>
<td>0.01</td>
</tr>
<tr>
<td>Linear&lt;sup&gt;4&lt;/sup&gt;</td>
<td>1.0%</td>
<td>8.6%</td>
<td>0</td>
<td>0.01</td>
</tr>
<tr>
<td>Potential&lt;sup&gt;5&lt;/sup&gt;</td>
<td>2.0%</td>
<td>27.9%</td>
<td>0</td>
<td>0.03</td>
</tr>
<tr>
<td>Enhanced&lt;sup&gt;6&lt;/sup&gt;</td>
<td>2.4%</td>
<td>34.6%</td>
<td>0</td>
<td>0.04</td>
</tr>
</tbody>
</table>

In 2018, conversion/maintenance support was paid on 13.3% certified area at 374 €/ha/year average. Based on these scenarios, a 2% by 2030 target could be achievable, but a higher target still would be desirable. If achieved, this would contribute 0.0% to the EU target of 25% by 2030.

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1 Share of national total for category
2 CAP support for organic conversion and maintenance, including national co-financing
3 These values are further explained in the technical note that is available on www.organicseurope.bio
4 Linear trend growth continuing on 2014-2019 basis
5 Target proposed by independent researcher
6 Enhanced target needed to reach EU 25% target
CURRENT CAP, NATIONAL POLICY SUPPORT & ACTIONS NEEDED

CAP SUPPORT PAYMENTS (IN €/HA/YEAR)

<table>
<thead>
<tr>
<th></th>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONVERSION</td>
<td>1,209</td>
<td>Increase % of certified area supported</td>
</tr>
<tr>
<td>MAINTENANCE</td>
<td>555</td>
<td>Increase % of certified area supported</td>
</tr>
<tr>
<td>CONVERSION AS % OF MAINTENANCE</td>
<td>218%</td>
<td></td>
</tr>
</tbody>
</table>

DRAFT PLANS FOR CAP 2023-2027 ORGANIC SUPPORT TO BE...

No information.

NATIONAL ORGANIC ACTION PLAN

- No current or recent action plan
- No specific future plans. Need for action plan with 2030 targets

OTHER POLICY SUPPORT

<table>
<thead>
<tr>
<th>OTHER POLICY SUPPORT</th>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>COMBINATION WITH OTHER AGRI-ENVI MEASURES</td>
<td>Combinations on same land not possible</td>
<td>Introduce combinations/specific options for organic farms to benefit from synergies</td>
</tr>
<tr>
<td>SUPPORT INVESTMENTS, MARKET DEVELOPMENT &amp; PROMOTION</td>
<td>Situation not reported</td>
<td>Introduce/develop support options to promote organic market development</td>
</tr>
<tr>
<td>SUPPORT FOR ADVICE, TRAINING, INNOVATION &amp; RESEARCH</td>
<td>Situation not reported</td>
<td>Introduce/develop support options to promote knowledge and innovation</td>
</tr>
</tbody>
</table>

LEGEND

- Annual crops
- Horticulture crops
- Permanent crops
- Grassland

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