In 2018, conversion/maintenance support was paid on 70.5% certified area at 138 €/ha/year average. Based on these scenarios, a 10% by 2030 target could be achievable, but the current decline needs to be reversed, with 3-5 times the expenditure. If achieved, this would contribute 0.92% to the EU target of 25% by 2030.

1 Share of national total for category
2 CAP support for organic conversion and maintenance, including national co-financing
3 These values are further explained in the technical note that is available on www.organicseurope.bio
4 Linear trend growth continuing on 2014-2019 basis
5 Target proposed by independent researcher
6 Enhanced target needed to reach EU 25% target
CURRENT CAP, NATIONAL POLICY SUPPORT & ACTIONS NEEDED

CAP SUPPORT PAYMENTS (IN €/HA/YEAR)

<table>
<thead>
<tr>
<th></th>
<th>Annual crops</th>
<th>Horticulture crops</th>
<th>Permanent crops</th>
<th>Grassland</th>
<th>Processors</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONVERSION</td>
<td>215-265</td>
<td>308-362</td>
<td>184-438</td>
<td>125</td>
<td></td>
</tr>
<tr>
<td>MAINTENANCE</td>
<td>153-217</td>
<td>305-308</td>
<td>154-349</td>
<td>124</td>
<td></td>
</tr>
</tbody>
</table>

DRAFT PLANS FOR CAP 2023-2027 ORGANIC SUPPORT TO BE...
No information.

NATIONAL ORGANIC ACTION PLAN

- 2014-2020
- Target by 2020:
  - 700 processors
  - Progress towards achieving targets: On target
- New plan for 2021-2027, possibly integrated with CAP Strategic Plan. Need for targets for 2030

OTHER POLICY SUPPORT

<table>
<thead>
<tr>
<th>COMBINATION WITH OTHER AGRI-ENVI MEASURES</th>
<th>Current context</th>
<th>Action needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Combinations on same land not possible</td>
<td>Introduce combinations/spec options for organic farms to benefit from synergies</td>
<td></td>
</tr>
</tbody>
</table>

| SUPPORT INVESTMENTS, MARKET DEVELOPMENT & PROMOTION | Situation not reported | Maintain/develop support options to promote organic market development |

| SUPPORT FOR ADVICE, TRAINING, INNOVATION & RESEARCH | Situation not reported | Maintain/develop support options to promote knowledge and innovation |

LEGEND

- Annual crops
- Horticulture crops
- Permanent crops
- Grassland
- Processors

POLAND Phone: +32 2 280 12 23 info@organicseurope.bio www.organicseurope.bio @OrganicsEurope

Produced by

FiBL
Policy data & modelling: Nic Lampkin

This publication is co-funded by the LIFE-programme of the European Union under the European Climate, Infrastructure and Environment Executive Agency (CINEA).