

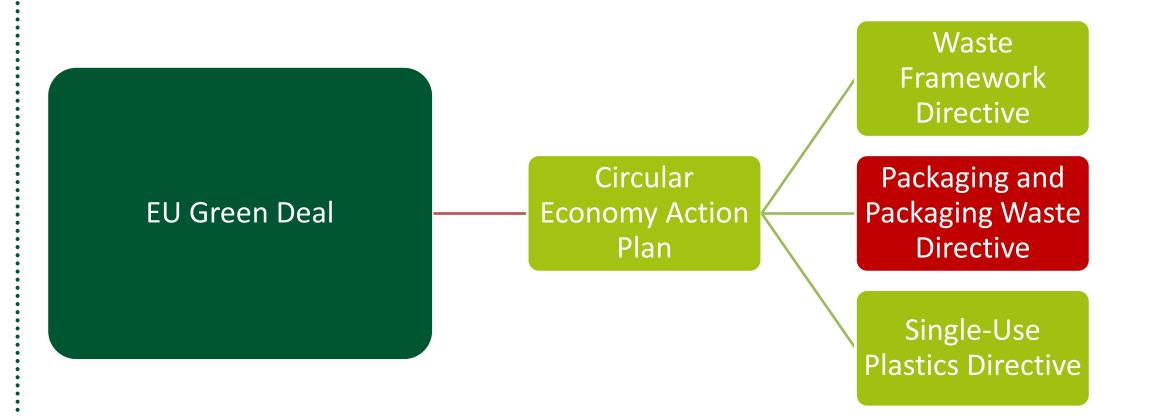
What's New on Packaging?

Revision of the EU Packaging and Packaging Waste legislation

Wirén-Lehr Consulting Brussels, 29 November 2023



EU Legislation is setting the scene





Recent Trends

Packaging waste increase



National legislation



Ban the use of plastic packaging in specific case



Set targets for reusable containers



Define and promote the sale of products in bulk





Is this packaging?



Reduce – Reuse – Recycle Harmonise

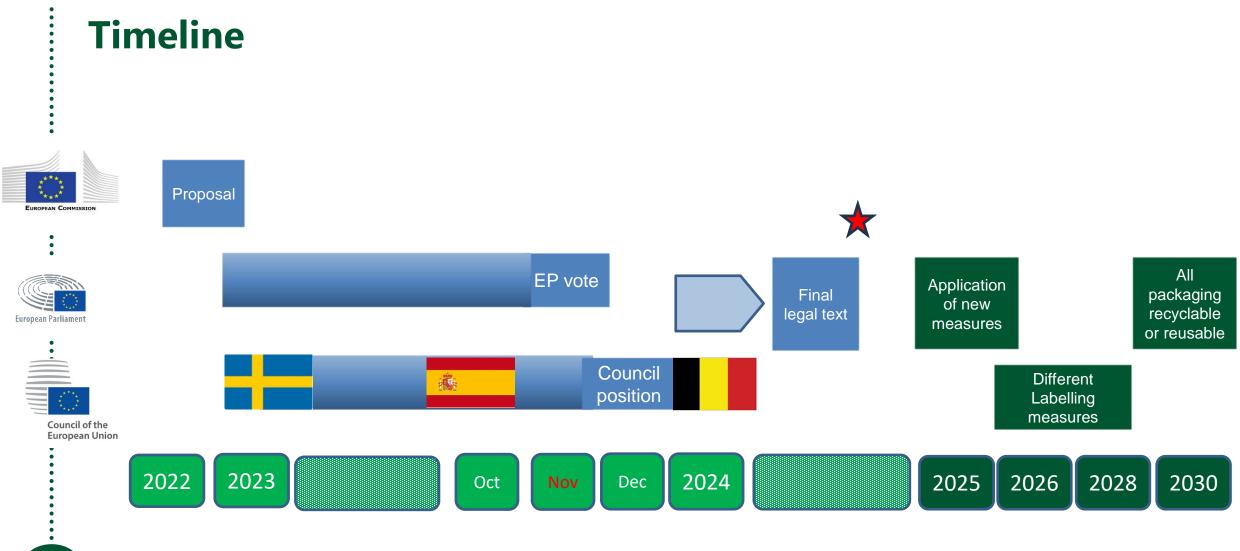
1 **Prevention and Reuse** 2 Full recyclability of all packaging by 2030 (Art. 6) 3 Compostable plastic packaging (Art. 8) 4 **Recycled content (RC) targets for plastic packaging (Art 7)** • 5 Labelling - Deposit Return Systems - waste collection

Move to **regulation** to mitigate prior regulatory and market failures and level playing field; allow efficiency gains of the economic operators.

reinforce compliance







Road towards a final text



- European Parliament position lowers ambition of Commission proposal in key aspects
- Member States position expected in December
- File to be closed by Feb 2024, 30+ DA and IA expected
- Most dynamic provisions: reuse, restrictions of packaging in HORECA, recycled content, timelines & technical provisions

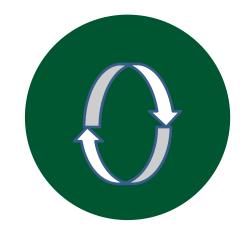




Potential Impacts on all actors







CHANGE PACKAGING IN CASE CURRENT PACKAGING IS RESTRICTED OR CLASSIFIES AS NON-RECYCLABLE INCREASED COSTS (LABELING, EPR FEES AND DRS, REPORTING) REUSE OBLIGATION ON TRANSPORT PACKAGING IN LITTLE TIME



Sustainable Packaging Innovation

Elimination of	Increasing recycled	Reuse and refill	Increasing collection,
unnecessary or	content, shift		sorting and recycling
problematic packaging	materials		rates in practice
 Plastic-free Metallised films, multilayer materials, non-recyclable labels Use of six-pack rings and flow wraps Mini (50 ml) bottles PVC, plastic windows, plastic trays Carbon black packaging, opaque PET bottles 	 Recycled plastics Bio-based plastics Mono-materials (PP, PE, PET) Paper-based packaging Compostable, bio-degradable packaging 	 Refillable liquid cleaning products, fabric softeners, dishwashing liquids, shampoos and shower gel Plain water via reusable containers and jugs Introduce bulk dispensers in retail SodaStream 	 Extended producer responsibility (EPR) Reversed logistics programmes Partnerships and alliances D4R guidelines